



DISCLAIMER

RISK DISCLOSURE

DriveDeal Technology AG in formation ("DriveDeal") makes potential investors ("Investors") aware that investing in the ICO launched by DriveDeal is a very high risk speculative investment.

Investing in the ICO is recommended only to experienced Investors and upon an in depth study of the underlying blockchain project and DriveDeal Token ("DDT") structure. Particularly, DriveDeal recommends Investors to assess the investment with their risk appetite, investment goals and investment limits. For this purpose, specialized advice from trusted professionals is highly recommended.

DriveDeal makes Investors aware that the investment in the ICO can bring to partial or total loss of the invested assets. Technological uncertainties, issues linked to the evolution of the underlying blockchain project and high volatility of the token are leading causes of being the ICO a high-risk investment.

Due to the complex nature of the underlying blockchain project and its future evolution, DriveDeal might at its sole discretion not issue the DDT or change the structure of the DDT for any reason at any time.

Investors should carefully assess the final structure of the DDT, as described in the whitepaper ("White Paper") published by DriveDeal.

In the following list, some specific risks are addressed.

1. Risks associated with (intellectual) property rights

The Investor understands and accepts that, due to a lack of originality of the software and to the immaterial character of the token, there may be no title of ownership in and to the DDT itself.

2. Risks associated with the Blockchain

The Investor understands and accepts that the Smart Contract, the underlying software application and software platform (i.e. the Ethereum Blockchain) is still in an early development stage and unproven. The Investor furthermore understands and accepts that there is no warranty that the process for creating DDTs and/or the Ethereum Blockchain will be uninterrupted or error-free. DriveDeal acknowledges that there is an inherent risk of weaknesses, vulnerabilities or bugs of the software causing the complete loss of the DDT and of different financial and non-financial support of the DriveDeal Project. The Investor understands and accepts that the Smart Contract and/or the underlying protocols and/or any other software involved may either delay and/or not execute a contribution due to the overall contribution volume, mining attacks and similar events.

3. Regulatory risks

The Investor understands and accepts that certain jurisdictions might apply already existing laws and regulations to blockchain technology based projects or introduce new laws or regulations for this purpose. The Investor acknowledges that newly introduced regulations may differ to the existing setup of the Smart Contract or the DriveDeal Project. This may cause, inter alia, substantial modifications of the Smart Contract and/or the DriveDeal Project or bring to the termination and/or the loss of DDT.

4. Risks associated with abandonment / lack of success

The Investor understands and accepts that DriveDeal may abandon the creation of the DDT and the development of the DriveDeal Project for various reasons, including lack of interest from the public, lack of funding, lack of commercial success or prospects (e.g. caused by competing projects) and legal, tax or regulatory considerations. The Investor understands that there is no assurance to receive any benefits through the DDT acquisition.

5. Risks associated with the loss of private key

The Investor understands and acknowledges that the DDT only can be accessed using an Ethereum wallet combining the Investor's account information (address) with the private key. The Investor therefore understands that if the private key is lost or stolen, the DDT associated with the Investor's account (address) will be unrecoverable and permanently lost.

6. Risks associated with Investor's wallet

The Investor understands and accepts that DriveDeal, any of its affiliates, employees, partners or advisors is in no way responsible of the wallet on which the DDT are transferred. The Investor understands and agrees to be solely responsible for the access and the security of the wallet, for any security breach of the wallet causing eventual token loss resulting directly from the wallet service provider, including the termination of services by the wallet provider and/or bankruptcy of the wallet provider. The Investor understands and accepts that the wallet or the wallet provider has to be technically compatible with the Ethereum Blockchain. Missing to assure this may result in missing access to the DDT.

7. Risks associated with theft or hacks

The Investor acknowledges and accepts that the Smart Contract, the website ("Website") of DriveDeal, the underlying software applications and software platform (i.e. the Ethereum Blockchain) may be exposed to hack attacks. Such hacks could result in the theft or loss of DDT and/or the loss of different financial support sources of the DriveDeal Project, affecting the development of the DriveDeal Project.

8. Risks associated with depreciation

The Investor understands and accepts that the DDT may not guarantee any market liquidity and that the DDT value may be extremely volatile over time causing eventual losses by depreciation to be borne exclusively by the Investor.

NO REPRESENTATIONS AND WARRANTIES OF DRIVEDEAL

DriveDeal does not make or purport to make, and hereby disclaims, any representation, warranty or undertaking in any form whatsoever to any entity or person, including any representation, warranty or undertaking in relation to the truth, accuracy and completeness of any of the information set out in the Website or the White Paper.



REPRESENTATIONS AND WARRANTIES BY YOU

By accessing and/or accepting possession of any information in the Website or the White Paper, you represent and warrant to DriveDeal or any of its affiliated entities as follows:

- a) you agree and acknowledge that the Website or the White Paper, the undertaking and/or the completion of the DDT airdrop or any future token sale, or future trading of the DDT on any cryptocurrency exchange, shall not be construed, interpreted or deemed by you as an indication of the merits of DriveDeal, the DDT, the DDT sale and the underlying assets (each as referred to in the Website or the White Paper);
- b) the distribution or dissemination of the Website or the White Paper, any part thereof or any copy thereof, or acceptance of the same by you, is not prohibited or restricted by the applicable laws, regulations or rules in your jurisdiction, and where any restrictions in relation to possession are applicable, you have observed and complied with all such restrictions at your own expense and without liability to DriveDeal;
- c) you agree and acknowledge that in the case where you wish to purchase any DDT, the DDT are not to be construed, interpreted, classified or treated as:
 - i. any kind of currency other than cryptocurrency;
 - ii. debentures, stocks or shares issued by any person or entity;
 - iii. rights, options or derivatives in respect of such debentures, stocks or shares;
 - iv. rights under a contract for differences or under any other contract the purpose or pretended purpose of which is to secure a profit or avoid a loss;
 - v. units in a collective investment scheme;
 - vi. structured products;
 - vii. units in a business trust; or
 - viii. derivatives of units in a business trust.
- d) you are fully aware of and understand that you are not eligible to receive or purchase any DDT if you are a citizen, resident (tax or otherwise) or green card holder of the United States of America;
- e) you have a basic degree of understanding of the operation, functionality, usage, storage, transmission mechanisms and other material characteristics of cryptocurrencies, blockchain-based software systems, cryptocurrency wallets or other related token storage mechanisms, blockchain technology and smart contract technology;
- f) you are fully aware and understand that in the case where you wish to receive or purchase any DDT, there are risks associated with DriveDeal and its respective business and operations, the DDT, DDT airdrop or any possible future token sale and the underlying assets (as outlined but not limited to the risk disclosed above, cf. RISK DISCLOSURE);
- g) you agree and acknowledge that DriveDeal or any of the DriveDeal Team is not liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or profits, and loss of use or data), arising out of or in connection with any acceptance of or reliance on this White Paper or any part thereof by you; and
- h) all of the above representations and warranties are true, complete, accurate and non-misleading from the time of your access to and/or acceptance of possession the Website or the White Paper.

CAUTIONARY NOTE ON FORWARD-LOOKING STATEMENTS

All statements contained in the Website or the White Paper, statements made in press releases or in any place accessible by the public and oral statements that may be made by DriveDeal or any of the DriveDeal Team on behalf of DriveDeal or any entity, now existing and future, conducting the described business operations, that are not statements of historical fact, constitute forward-looking statements. Some of these statements can be identified by forward-looking terms such as aim, target, anticipate, believe, could, estimate, expect, if, intend, may, plan, possible, probable, project, should, would, will or other similar terms. However, these terms are not the exclusive means of identifying forward-looking statements. All statements regarding DriveDeal's or any affiliated entities financial position, business strategies, plans and prospects and the future prospects of the industry which DriveDeal or any of its affiliated entities is in are forward-looking statements. These forward-looking statements, including but not limited to statements as to DriveDeal's or any of its affiliated entities revenue and profitability, prospects, future plans, other expected industry trends and other matters discussed in the Website or the White Paper regarding DDT or DriveDeal that will carry out the described business operations are matters that are not historical facts, but only predictions.

These forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual future results, performance or achievements of funds, cryptocurrencies, or DriveDeal or any of its affiliated entities to be materially different from any future results, performance or achievements expected, expressed or implied by such forward-looking statements. These factors include, amongst others:

- a) changes in political, social, economic and stock or cryptocurrency market conditions, and the regulatory environment in the countries in which DriveDeal or its affiliated entities conducts its respective businesses and operations;
- b) the risk that DriveDeal or any of its affiliated entities may be unable or execute or implement their respective business strategies and future plans;
- c) changes in interest rates and exchange rates of fiat currencies and cryptocurrencies;
- d) changes in the anticipated growth strategies and expected internal growth of DriveDeal or any of its affiliated entities;
- e) changes in the availability and fees payable to DriveDeal or any of its affiliated entities in connection with their respective businesses and operations;
- f) changes in the availability and salaries of employees who are required by DriveDeal or any of its affiliated entities to operate their respective businesses and operations;
- g) changes in preferences of customers of DriveDeal or any of its affiliated entities;
- h) changes in competitive conditions under which DriveDeal or any of its affiliated entities operate, and the ability of DriveDeal or any of its affiliated entities to compete under such conditions;
- i) changes in the future capital needs of DriveDeal or any of its affiliated entities and the availability of financing and capital to fund such needs;
- j) war or acts of international or domestic terrorism;



- k) occurrences of catastrophic events, natural disasters and acts of God that affect the businesses and/or operations of DriveDeal or any of its affiliated entities;
- l) other factors beyond the control of DriveDeal or any of its affiliated entities; and
- m) any risk and uncertainties associated with DriveDeal and its business and operations, or any of its affiliated entities, the DDT, the DDT sale and the underlying assets (each as referred to in the Website or the White Paper).

All forward-looking statements made by or attributable to DriveDeal or any of its affiliated entities and of the DriveDeal Team or other persons acting on behalf of DriveDeal or any of its affiliated entities are expressly qualified in their entirety by such factors. Given that risks and uncertainties that may cause the actual future results, performance or achievements of DriveDeal or any of its affiliated entities to be materially different from that expected, expressed or implied by the forward-looking statements on the Website or in the White Paper, undue reliance must not be placed on these statements. These forward-looking statements are applicable only as of the date of the Website or the White Paper.

Neither DriveDeal or any of its affiliated entities nor any other person represents, warrants and/or undertakes that the actual future results, performance or achievements of DriveDeal or any of its affiliated entities will be as discussed in those forward-looking statements. The actual results, performance or achievements of DDT may differ materially from those anticipated in these forward-looking statements.

Nothing contained on the Website or in the White Paper is or may be relied upon as a promise, representation or undertaking as to the future performance or policies of DriveDeal or any of its affiliated entities.

Further, neither DriveDeal nor any of its affiliated entities disclaims any responsibility to update any of those forward-looking statements or publicly announce any revisions to those forward-looking statements to reflect future developments, events or circumstances, even if new information becomes available or other events occur in the future.

MARKET AND INDUSTRY INFORMATION AND NO CONSENT OF OTHER PERSONS

The Website or the White Paper may include market and industry information and forecasts that have been obtained from internal surveys, reports and studies, where appropriate, as well as market research, publicly available information and industry publications. Such surveys, reports, studies, market research, publicly available information and publications generally state that the information that they contain has been obtained from sources believed to be reliable, but there can be no assurance as to the accuracy or completeness of such included information.

Save for DriveDeal and its respective directors, executive officers and employees, no person has provided his or her consent to the inclusion of his or her name and/or other information attributed or perceived to be attributed to such person in connection therewith on the Website or in the White Paper and no representation, warranty or undertaking is or purported to be provided as to the accuracy or completeness of such information by such person and such persons shall not be obliged to provide any updates on the same.

Neither DriveDeal nor any of the DriveDeal Team has conducted any independent review of the information extracted from third party sources, verified the accuracy or completeness of such information or ascertained the underlying economic assumptions relied upon therein. Consequently, neither DriveDeal nor its directors, executive officers and employees acting on its behalf makes any representation or warranty as to the accuracy or completeness of such information and shall not be obliged to provide any updates on the same.

TERMS USED

To facilitate a better understanding of the DDT being offered for airdrop by DriveDeal or offered in any future token sale, and the businesses and operations of DriveDeal or any of its affiliated entities, certain technical terms and abbreviations, as well as, in certain instances, their descriptions, have been used on the Website or in the White Paper. These descriptions and assigned meanings should not be treated as being definitive of their meanings and may not correspond to standard industry meanings or usage.

Words importing the singular shall, where applicable, include the plural and vice versa and words importing the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa. References to persons shall include corporations.

NO ADVICE

No information on the Website or in the White Paper shall or should be considered to be business, legal, financial or tax advice regarding DriveDeal, the DDT and DDT airdrop or any possible future token sale and the underlying assets (each as referred to in the White Paper) or any of its affiliated entities. You should consult your own legal, financial, tax or other professional adviser regarding DriveDeal and its business and operations, the DDT, the DDT airdrop or any possible future token sale and the underlying assets or any of its affiliated entities (each as referred to on the Website or in the White Paper). You should be aware that you may be required to bear the financial risk of any future purchase of DDT for an indefinite period of time.

NO FURTHER INFORMATION OR UPDATE

No person has been or is authorised to give any information or representation not contained on the Website or in the White Paper in connection with DriveDeal and its business and operations, the DDT, the DDT airdrop or any possible future token sale and the underlying assets (each as referred to on the Website or in the White Paper) or any of its affiliated entities and, if given, such information or representation must not be relied upon as having been authorised by or on behalf of DriveDeal or any of its affiliated entities. DDT airdrop or any possible future token sale (as referred to in the White Paper) shall not, under any circumstances, constitute a continuing representation or create any suggestion or implication that there has been no change, or development reasonably likely to involve a material change in the affairs, conditions and prospects of DriveDeal, DDT or any of its affiliated entities or in any statement of fact or information contained on the Website or in the White Paper since the date hereof.

RESTRICTIONS ON DISTRIBUTION AND DISSEMINATION

The distribution or dissemination of this White Paper or such part thereof (as the case may be) may be prohibited or restricted by the laws, regulatory requirements and rules of any jurisdiction. In the case where any restriction applies, you are to inform yourself about, and to observe, any restrictions which are applicable to your possession of this White Paper or such part thereof (as the case may be) at your own expense and without liability to DriveDeal or any of its affiliated entities or any member of the DriveDeal Team.

Persons to whom a copy of this White Paper has been distributed or disseminated, provided access to or who otherwise have the White Paper in their possession shall not circulate it to any other persons, reproduce or otherwise distribute this White Paper or any information contained herein for any purpose whatsoever nor permit or cause the same to occur.



POSSIBLE MIGRATION OF THE TOKENS

The DDT are being created as ERC-20 tokens on the Ethereum protocol. DriveDeal reserves the right to migrate the ERC-20 based DDT (the "Pre-existing Tokens") to another protocol, such as a native blockchain, and to generate replacement tokens on the new protocol (the "Replacement Tokens") in the future, should DriveDeal determine, in its sole discretion, that doing so is necessary or useful to the operation of the DriveDeal Platform Ecosystem. Should DriveDeal decide to migrate the ERC-20 DDT, DriveDeal may no longer provide support for the Pre-existing Tokens relating to the DriveDeal Platform Ecosystem, the Services, or any other operational matters, except with respect to the migration process. Although DriveDeal does not at this time anticipate that it will require any Pre-existing Token holders to convert their Pre-existing Tokens to Replacement Tokens, DriveDeal anticipates there will be significant incentives for Pre-existing Token owners to do so, since the practical utility of Pre-existing Tokens will likely diminish rapidly once the Replacement Tokens are created and in use by a significant portion of DriveDeal Platform Ecosystem participants. Accordingly, by accepting these Terms you acknowledge and agree that in order for you to continue to participate in the DriveDeal Platform Ecosystem or obtain utility from the tokens you may need to convert the tokens you purchase during the Crowdsale to Replacement Tokens in the future.

You are solely responsible for obtaining information about possible migration of tokens.

NO OFFER OF SECURITIES OR REGISTRATION

The Website and the White Paper do not constitute a Prospectus or offer document of any sort and is not intended to constitute an offer of securities or a solicitation for investment in securities in any jurisdiction. No person is bound to enter into any contract or binding legal commitment and no cryptocurrency or other form of payment is to be accepted on the basis of this White Paper. Any agreement in relation to the airdrop or any future sale and purchase of DDT (as referred to in this White Paper) is to be governed by only the T&Cs of such agreement and no other document. In the event of any inconsistencies between the T&Cs and this White Paper, the former shall prevail.

RISKS AND UNCERTAINTIES

Prospective receivers or purchasers of DDT (as referred to on the Website or in the White Paper) should carefully consider and evaluate all risks and uncertainties associated with DriveDeal and its business and operations or any of its affiliated entities, the DDT, the DDT airdrop and any possible future token sale and the underlying assets (each as referred to on the Website or in the White Paper), all information set out on the Website, in the White Paper and the T&Cs prior to any purchase of DDT. If any of such risks and uncertainties develops into actual events, the business, financial condition, results of operations and prospects of DriveDeal could be materially and adversely affected. In such cases, you may lose all or part of the value of the DDT.

Contact

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